<u>NOTICE OF FINAL ACCEPTANCE OF TENDERED BONDS</u>

RELATING TO THE
OFFER TO TENDER BONDS DATED JUNE 3, 2026
made by
CONSOLIDATED SCHOOL DISTRICT OF THE
PARISH OF ST. JAMES, STATE OF LOUISIANA
to the Holders described herein of all or any portion of the maturities listed on the following page of

CONSOLIDATED SCHOOL DISTRICT OF THE
PARISH OF ST. JAMES, STATE OF LOUISIANA
Taxable General Obligation School Refunding Bonds, Series 2021
(the "Target Bonds")

*The purpose of this Notice of Final Acceptance of Tendered Bonds, dated June 25, 2026 (the "**Final Acceptance Notice**") is to provide notice of the acceptance for purchase of certain bonds by the Consolidated School District of the Parish of St. James, State of Louisiana (the "**Issuer**"). All other terms relating to the Invitation (as defined below) remain unchanged. All capitalized terms used herein and not otherwise defined shall have the meaning assigned to such terms in the Invitation.*

Pursuant to the Offer to Tender Bonds dated June 3, 2026 (the "**Invitation**") and the Preliminary Official Statement dated June 3, 2026 relating to the Issuer's proposed General Obligation School Refunding Bonds, Series 2026 (the "**Preliminary Official Statement**" and, together with the Invitation, the "**Tender Documents**"), the Issuer offered to purchase all Target Bonds tendered by any Bondholder for cash as further described in the Invitation. The Invitation expired on June 16, 2026 at 5:00 p.m., New York City time.

Below are the Target Bonds which the Issuer has accepted for purchase. The Issuer will purchase such Target Bonds, subject to the terms of the Tender Documents, on or about June 25, 2026. The purchase price paid by the Issuer for Target Bonds tendered and accepted pursuant to the Tender Documents is expected to be paid from cash available to the Issuer.

The Settlement Date is the day on which Target Bonds tendered to the Issuer for purchase will be accepted and purchased for cash. ***The Settlement Date is expected to be July 1, 2026, unless extended, and is subject to the conditions set forth in the Invitation.*** The Issuer may change the Settlement Date by giving notice as described in the Invitation.

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CONSOLIDATED SCHOOL DISTRICT OF THE PARISH OF ST. JAMES, STATE OF LOUISIANA
Taxable General Obligation School Refunding Bonds, Series 2021

CUSIP* (790109)±	Maturity (March 1)	Outstanding Par Amount	Interest Rate	Principal Amount Tendered for Purchase	Principal Amount Accepted for Purchase
EF5	2030	$2,020,000	2.100%	$60,000	$60,000
EH1	2032	2,310,000	2.350	1,500,000	1,500,000
EK4	2034	2,510,000	2.500	2,160,000	2,160,000
EL2	2035	2,615,000	2.650	1,880,000	1,880,000
EQ1	2039	3,105,000	2.850	1,250,000	1,250,000
ET5‡	2046	19,315,000	3.125	1,025,000	1,025,000

+ Term Bond